

Reference Number: FOI202425/403
From: Commercial
Date: 03 December 2024
Subject: Central BI Tool

Q1 Which BI Tool/solution does your information department utilise?

- a. PowerBI
- b. Tableau
- c. SSRS
- d. Qlikview
- e. Other please state:

A1 [Please see attached document: FOI 403 Response](#)

Q2 Please select the appropriate options from below regarding your data warehousing:

- a. Cloud solution - Developed and managed internally by Trust
- b. On prem solution - Developed and managed internally by Trust
- c. Cloud solution - A purchased and supported product (pls name product)
- d. On prem solution - A purchased and supported product (pls name product)
- e. Other please state:

A2 [Please see attached document: FOI 403 Response](#)

Q3 Please select the appropriate option from below regarding your central information portal which supports access to reports in your Trust

- a. In house built solution based on your BI tool
- b. In house built solution based on a SharePoint site
- c. In house built web based solution
- d. Purchased product (pls name the product)
- e. Other

A3 [Please see attached document: FOI 403 Response](#)

Q4 Does your information portal allow users to search and find reports based on:

- a. Google type based search - Find reports based on free text search against the meta data and related keywords for available reports
- b. Category based search - Find reports via a hierarchy of structured folders/sub-folders.
- c. Data-source/System search - find reports related to a system or dataset

A4 [Please see attached document: FOI 403 Response](#)

Q5 Does your information portal allow users to more effectively access regular reports based on

- a. Favourite reports - added to the user's favourite reports list by the user directly or based on reports frequently accessed by the user.

- b. Profiled reports - added to the user's profiled reports list, based on the user's role e.g. Nurse, Operational manager. The reports available for that role are defined by a key stakeholder.
- c. Recommended reports - These are new and sometimes existing reports added to the users recommended reports list. Recommendations are made by the informatics department or a key stakeholder for the user's role.

A5 [Please see attached document: FOI 403 Response](#)

- Q6 Are data requests for new reports made via
- a. Your information portal
 - b. A separate system from your information portal (pls provide name of system)
 - c. E-mail
 - d. Other

Does your information request process enable the below

- a. you to effectively process and track information requests for your team
- b. your users to effectively track the progress of their information request?

A6 [Please see attached document: FOI 403 Response](#)

- Q7 Would an information portal with all or some of the above functionalities be of interest to you

A7 [Please see attached document: FOI 403 Response](#)

BI Solution	Which BI Tool/solution does your information department utilise?	(X)	Comments
	PowerBI	X	
	Tableau		
	SSRS	X	
	Qlikview		
	Other please state:		

DWH Solution	Please select the appropriate options from below regarding your data warehousing:	(X)	Comments
	Cloud solution - Developed and managed internally by Trust		
	On prem solution - Developed and managed internally by Trust	X	
	Cloud solution - A purchased and supported product (pls name product)		
	On prem solution - A purchased and supported product (pls name product)		
	Other please state:		

Information Portal	Please select the appropriate option from below regarding your central information portal which supports access to reports in your Trust	(X)	Comments
	In house built solution based on your BI tool	X	
	In house built solution based on a SharePoint site	X	
	In house built web based solution	X	
	Purchased product (pls name the product)		
	Other		

Does your information portal have the below features?	Yes/No	Comments
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Report Publication	Enable access to published Trust reports of multiple types e.g. Tableau, Excel, SSRS, Power BI, PDF etc.	Yes	
	Does your information portal allow users to search and find reports based on:	Yes/No	Comments

Report Search	Google type based search - Find reports based on free text search against the meta data and related keywords for available reports		
	Category based search - Find reports via a hierarchy of structured folders/sub-folders.	Yes	
	Data-source/System search - find reports related to a system or dataset		

Report Access	Does your information portal allow users to more effectively access regular reports based on	Yes/No	Comments
	Favourite reports - added to the user's favourite reports list by the user directly or based on reports frequently accessed by the user.	Yes	
	Profiled reports - added to the user's profiled reports list, based on the user's role e.g. Nurse, Operational manager. The reports available for that role are defined by a key	Yes	
	Recommended reports - These are new and sometimes existing reports added to the users recommended reports list. Recommendations are made by the informatics	Yes	

Adhoc Report Request	Are data requests for new reports made via	(X)	Comments
	Your information portal	X	
	A separate system from your information portal (pls provide name of system)		
	E-mail	X	
	Other		
	Does your information request process enable the below	Yes/No	Comments
	- you to effectively process and track information requests for your team	Yes	
	- your users to effectively track the progress of their information request?	No	

Contact	Would an information portal with all or some of the above functionalities be of interest to you	Yes/No	Comments
	(if yes please provide appropriate contact details)	No	