

Reference Number: FOI202425/280
From: Private Individual
Date: 07 October 2024
Subject: VAT/ tax advice

- Q1 For the financial year 2021/2022
- Did you use an external VAT/ tax advisor? (If no, please disregard all other questions for this financial year)
 - What was the FY spend on VAT/ tax advice (£)
 - What was the name of the primary VAT/ tax advice supplier?
 - Was this advice procured on a contract or an ad hoc basis?
 - If the answer to Q. 1c is 'ad hoc' please go directly to Q. 1h. If the answer to Q. 1c is 'contract', then:
 - What was the contract start date?
 - What was/ is the contract end date?
 - Which framework agreement was used for contract procurement?
 - What support/advice was included in the contract (e.g. VAT, Corporation tax, National Insurance)?

- A1
- Yes
 - £33,695.05
 - QE Facilities
 - Contract
 - Not applicable
 - 01/01/2020
 - 31/12/2022
 - Not procured via a framework
 - VAT

- Q2 For the financial year 2022/ 2023
- Did you use an external VAT/ tax advisor? (If no, please disregard all other questions for this financial year)
 - What was the FY spend on VAT/ tax advice (£)
 - What was the name of the primary VAT/ tax advice supplier?
 - Was this advice procured on a contract or an ad hoc basis?
 - If the answer to Q. 2c is 'ad hoc' please go directly to Q. 2h. If the answer to Q. 2c is 'contract', then:
 - What was the contract start date?
 - What was/ is the contract end date?
 - Which framework agreement was used for contract procurement?
 - What support/advice was included in the contract (e.g. VAT, Corporation tax, National Insurance)?

- A2
- Yes
 - £41,828.18
 - QE Facilities
 - Contract

- e. Not applicable
- f. 01/01/2020
- g. 31/12/2022
- h. Not procured via a framework
- i. VAT

- Q3 For the financial year 2023/ 2024
- a. Did you use an external VAT/ tax advisor? (If no, please disregard all other questions for this financial year)
 - b. What was the FY spend on VAT/ tax advice (£)
 - c. What was the name of the primary VAT/ tax advice supplier?
 - d. Was this advice procured on a contract or an ad hoc basis?
 - e. If the answer to Q. 3c is 'ad hoc' please go directly to Q. 3h. If the answer to Q. 3c is 'contract', then:
 - f. What was the contract start date?
 - g. What was/ is the contract end date?
 - h. Which framework agreement was used for contract procurement?
 - i. What support/advice was included in the contract (e.g. VAT, Corporation tax, National Insurance)?

- A3
- a. Yes
 - b. £52,295.17
 - c. QE Facilities
 - d. Contract
 - e. Not applicable
 - f. 01/01/2023
 - g. 31/12/2025
 - h. Not procured via a framework
 - i. VAT

- Q4 Year to date for financial year 2024/2025
- a. Are you using an external VAT/ tax advisor? (If no, please disregard all other questions for this financial year)
 - b. What is your forecast FY spend on VAT/ tax advice (£)
 - c. What is the name of the primary VAT/ tax advice supplier?
 - d. Are these advice service(s) procured on a contract or ad hoc basis?
 - e. If the answer to Q. 4c is 'ad hoc' please go directly to Q. 4j. If the answer to Q. 4c is 'contract', then:
 - f. What was the contract start date?
 - g. What was/ is the contract end date?
 - h. Is there an option to extend the contract?
 - i. If already expired, do you plan to procure a new contract?
 - j. Which framework agreement was used for contract procurement?
 - k. What support/advice is included in the contract?

- A4
- a. Yes
 - b. £52,295.17
 - c. QE Facilities
 - d. Contract
 - e. Not applicable
 - f. 01/01/2023
 - g. 31/12/2025
 - h. No

- i. Not applicable, as contract has not yet expired.
- j. Not procured via a framework
- k. VAT